



MANUFACTURING INDUSTRY

MISSOURI TARGET INDUSTRY

SEPTEMBER 2024

QUICK STATS MANUFACTURING STATEWIDE

2023 Average Annual Wage

\$74,441

22.7% increase from 2018

2023 Employment Statewide

312,208

5.5% increase from 2018

Net Employment Change

2018-2023

16,343

2023 Number of Establishments

11,186

Employment Change

2018-2023

Transportation Equipment
Manufacturing

3,041

Food Manufacturing

2,946

Architectural, Engineering, and
Related Services

2,783

Chemical Manufacturing

2,744

Computer and Electronic Product
Manufacturing

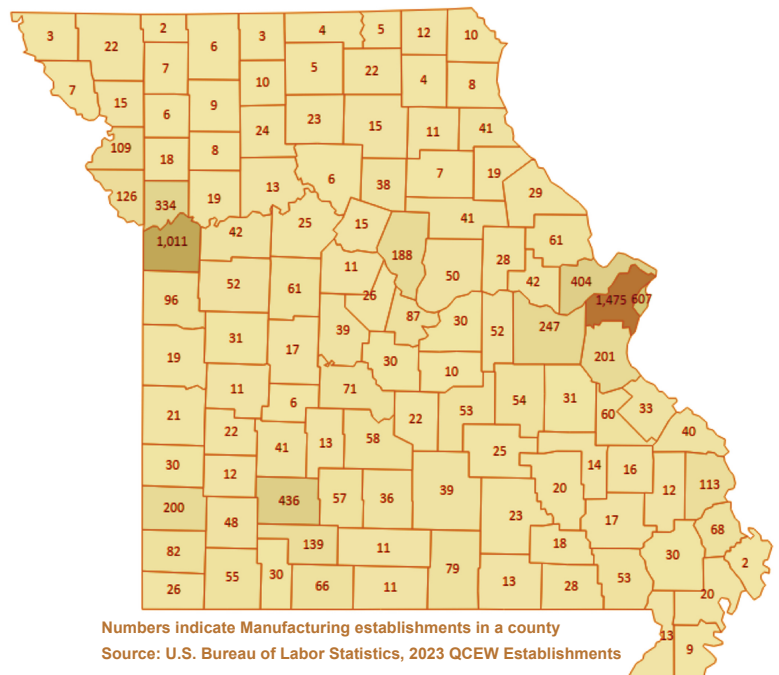
2,694

The Manufacturing industry includes material and product producers and the industries that support them. Manufacturing represents 12.6 percent of total private sector employment in Missouri, employing 312,208 workers across 11,186 establishments in 2023.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Missouri has higher employment concentrations in *Leather and Allied Product Manufacturing* with an LQ of 2.03, *Electrical Equipment, Appliance, and Component Manufacturing* with an LQ of 1.53, *Transportation Equipment Manufacturing* with an LQ of 1.48, and *Printing and Related Support Activities* with an LQ of 1.4.

Employment grew an average of 1.1 percent per year from 2018 to 2023, adding a total of 16,343 jobs. The industries with the greatest employment growth include *Transportation Equipment Manufacturing*; *Food Manufacturing*; *Architectural, Engineering, and Related Services*; and *Chemical Manufacturing*.

MISSOURI CONCENTRATION OF MANUFACTURING ESTABLISHMENTS



MANUFACTURING TARGET INDUSTRY GROUP

NAICS	Manufacturing and Support Industries	2023 Establishments	2023 Employment	2023 Average Annual Wage	2023 Employment LQ	2018-2023 Change in Employment
All	Total, All Industries	237,836	2,470,880	\$62,563	1.00	89,619
	Total, Manufacturing	11,186	312,208	\$74,441	1.14	16,343
311	Food Manufacturing	791	44,532	\$61,858	1.36	2,946
312	Beverage and Tobacco Product Manufacturing	265	7,043	\$71,193	1.11	1,243
313	Textile Mills	26	273	\$64,829	0.16	-19
314	Textile Product Mills	119	1,603	\$47,119	0.85	-308
315	Apparel Manufacturing	68	1,657	\$59,336	1.00	-96
316	Leather and Allied Product Manufacturing	33	1,006	\$55,914	2.03	-150
321	Wood Product Manufacturing	491	7,002	\$50,662	0.89	-685
322	Paper Manufacturing	123	7,031	\$70,061	1.04	144
323	Printing and Related Support Activities	630	9,758	\$51,840	1.40	-1,504
324	Petroleum and Coal Products Manufacturing	51	1,465	\$89,201	0.72	87
325	Chemical Manufacturing	645	22,506	\$84,772	1.34	2,744
326	Plastics and Rubber Products Manufacturing	366	16,357	\$60,820	1.18	-892
327	Nonmetallic Mineral Product Manufacturing	414	8,234	\$69,151	1.05	2
331	Primary Metal Manufacturing	141	7,250	\$75,285	1.03	508
332	Fabricated Metal Product Manufacturing	1,142	31,226	\$63,290	1.15	404
333	Machinery Manufacturing	764	28,680	\$66,800	1.35	1,436
334	Computer & Electronic Product Manufacturing	412	13,706	\$91,132	0.66	2,694
335	Electrical Equipment, Appliance, & Component Manufacturing	265	11,890	\$70,245	1.53	1,163
336	Transportation Equipment Manufacturing	420	49,064	\$93,653	1.48	3,041
337	Furniture and Related Product Manufacturing	374	7,411	\$52,267	1.10	386
339	Miscellaneous Manufacturing	756	9,023	\$59,861	0.77	410
5413	Architectural, Engineering, & RS	2,862	25,410	\$107,479	0.82	2,783
54142	Industrial Design Services	28	81	\$66,523	0.23	6

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2023 Annual Data
Target Industry aggregation may not equal sum of detailed industries due to data suppressions.

The average annual private wage in Manufacturing in 2023 was \$74,441. This was \$11,878 more than the state's average annual private wage of \$62,563. The highest average annual wages within this industry were in *Architectural, Engineering, and Related Services; Transportation Equipment Manufacturing; Computer and Electronic Product Manufacturing; and Petroleum and Coal Products Manufacturing.*

Sixteen Manufacturing industries had net employment gains from 2018 to 2023. *Transportation Equipment Manufacturing* had the largest gain in employment, adding 3,041 jobs. *Transportation Equipment Manufacturing* was also the largest industry, employing 49,064 workers in 2023.

NOTES:

Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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